



955 East Eighth St., Ste. B#1
Traverse City, MI 49686
231-392-6155 (main)
231-525-2125 (fax)
www.ibwnmi.com

SELF-REPORTED PATIENT INFORMATION

*****If you need more space, please feel free to use additional paper.*****

Name _____ DOB: _____ Age _____

Why are you seeking therapy at this time?: _____

What is happening that makes this a problem for you? _____

What is/are your goals for treatment?: _____

ACADEMIC/EMPLOYMENT

Employment/School: _____

Language Preference: _____ Reading Level: _____

Academic History (Include background, future possibilities): _____

Vocation History (include jobs, vocation preference, interests, and goals, financial issues):

RELATIONSHIP STATUS: ☐ Married ☐ Single ☐ Divorced ☐ Widowed ☐ Other

Support: ☐ Spouse ☐ Partner ☐ Nuclear Family ☐ Extended Family ☐ Significant Other

☐ Close Friend ☐ Group of Friends ☐ Church/Mosque/Temple ☐ 12-step ☐ Other _____

Available support for assistance in treatment if necessary? _____

Family Situation/Living Environment/Status (Who is in the living environment? How would you describe it? Abuse occurring?):

If you are currently in a primary relationship, which of the following problems, if any, do you have with your partner (read the list and check those that apply. If “other” please describe):

Conflict about money <input type="checkbox"/>	Conflict about children <input type="checkbox"/>	Conflict about lifestyle <input type="checkbox"/>
Conflict about sex <input type="checkbox"/>	Conflict about friends <input type="checkbox"/>	Conflict about substance use <input type="checkbox"/>
Conflict about employment <input type="checkbox"/>	Conflict about time together <input type="checkbox"/>	Conflict about friends <input type="checkbox"/>
Conflict about step-children <input type="checkbox"/>	Conflict about spouse's family <input type="checkbox"/>	Conflict about religious beliefs <input type="checkbox"/>
None of these apply: <input type="checkbox"/>	Other: <input type="checkbox"/>	Other: <input type="checkbox"/>

Additional details: _____

Family of origin:

Names of Parents, Caretakers, Siblings	Age	Current Relationship: (1=regular contact, 2=irregular contact, 3=no contact, 4=deceased)	Quality of relationship: (1=Excellent, 2=Good, 3=Fair, 4=Poor)

Children:

Name	Age	Current Relationship: (1=regular contact, 2=irregular contact, 3=no contact, 4=deceased)	Quality of relationship: (1=Excellent, 2=Good, 3=Fair, 4=Poor)

MEDICAL HISTORY

Current physical problems/conditions/disabilities: ____no ____yes

Family Health History

Condition:

Relationship (mother, father, etc.)

Past physical problems: _____

Current medications/conditions: _____

Hospitalizations in past 3 years? ____no ____yes. Why? _____

Name of general practitioner: _____

Any other relevant medical history? _____

PSYCHIATRIC HISTORY

Any prior outpatient mental health treatment? ___no ___ yes

Clinician/Facility: _____ Approximate date of service _____

Diagnosis: _____ Successful completion: ___no ___yes

Clinician/Facility: _____ Approximate date of service _____

Diagnosis: _____ Successful completion: ___no ___yes

Clinician/Facility: _____ Approximate date of service _____

Diagnosis: _____ Successful completion: ___no ___yes

Any prior psychiatric hospitalizations? ___no ___ yes

Hospital: _____ Length of stay _____

Diagnosis: _____ Reason for admission: _____

Hospital: _____ Length of stay _____

Diagnosis: _____ Reason for admission: _____

Are you taking medication for an emotional or mental health issue? _____no _____yes: Please

list: _____

Name of medical professional prescribing medication: _____

Family history of mental health issues? ____no ____yes:

Relationship (father, mother, etc.):	Diagnosis:

SUBSTANCE USE/ABUSE HISTORY

Substance	Quantity	Frequency	Length of time	Current use

Prior substance abuse treatment? ____no ____yes. Where? When? _____

Any other information you want your clinician to know? _____
